



## **Dowgate (Madrid) Circular 1/2022**

Version [2022.01]

## Circular no.1 /2022

### DOCUMENTATION TO BE PROVIDED FOR FIRST ADMISSION TO LISTING IN DOWGATE (MADRID)

This Circular sets out the documentation to be provided by those entities interested in first admission to listing.

#### **First. - Formal application for the first admission to listing**

1. Entities interested in the admission to listing of Securities to Dowgate MTF for first time shall submit to [admissiontolisting@kscm.es](mailto:admissiontolisting@kscm.es) the application set out in Annex 1. This application shall be accompanied by the documentation accrediting the following points:

##### **1.1. Legal documentation.**

- a) Public deed granting power of attorney to the signatory of the application. A copy shall be attached for comparison with the original and to be kept on file.
- b) Public deed of incorporation of the applicant company. A copy shall be attached for comparison with the original and kept on file. In the event that the Articles of Association incorporated in the aforementioned deed have been amended, a copy of the current Articles of Association of the applicant must be provided, accompanied by a certificate from the Secretary of the Board of Directors stating this.

Issuers that have issues already listed in Dowgate MTF will be exempted from submitting documentation in letter (b), as they have already accredited these circumstances.

#### **Second. – Obligations of the Issuer**

- To comply with the disclosure and reporting obligations pursuant to the Rulebook;
- To comply with the provisions of Article 17 (Public disclosure of inside information), Article 18 (Insider lists), and Article 19 (Managers' transactions) of the EU Market Abuse Regulation No 596/2014 in conjunction with Spanish applicable provisions, and comply with the prohibitions of Article 14 (Prohibition of insider dealing) and Article 15 (Prohibition of market manipulation) of the EU Market Abuse Regulation No 596/2014;
- To send King & Shaxson Capital Markets S.V., S.A. any information without delay on events relating to the financial instruments included on Dowgate (Madrid) MTF and which the issuer considers necessary to facilitate the proper functioning of the market. The issuer has the right to appoint a third party to send the respective information on behalf of the issuer. This circumstance and any changes thereto must be notified to King & Shaxson Capital Markets S.V., S.A. without delay in writing (by e-mail). Appointing a third party to perform this task does not change the responsibility of the issuer for the fulfilment of the disclosure and reporting obligations.

#### **Third. - Data Protection**

Any personal data, as defined in the Regulation (EU) 2016/679 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (GDPR), provided by mean of this application form or in the context of the admission and maintenance of the financial instruments on Dowgate (Madrid) MTF will be processed by King & Shaxson Capital Markets, S.V., S.A. in compliance with GDPR requirements.

King & Shaxson Capital Markets, S.V., S.A. will only process such personal data for the purposes described above and for managing the relationships and follow-up with the Issuer or its representatives or agents. King & Shaxson Capital Markets, S.V., S.A. will store the personal data in

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secure and safe conditions for as long as required by the admission process and to comply with legal data retention periods. No personal data will be transferred to third parties except for mailing services. Any request related to the processing of personal data shall be sent to [protecciondedatos@kscm.es](mailto:protecciondedatos@kscm.es).

#### **Fourth. - Date of application**

This Circular shall be applicable upon its publication in the website. This is hereby notified to the general public for the appropriate purposes.

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**ANNEX 1 - Application for admission to listing on Dowgate MTF**

To  
King & Shaxson Capital Markets, S.V., S.A.  
Listings  
[admissiontolisting@kscm.es](mailto:admissiontolisting@kscm.es)

**Application for admission to listing on Dowgate MTF**

**(a multilateral trading facility operated by King & Shaxson Capital Markets, S.V., S.A.)**

**1. Issuer details** issuermaster

● Issuer statutory name	issuermaster
● Legal form	issuermaster
● Address of registered office	issuermaster
● Postcode and city	issuermaster
● Country	issuermaster
● Registration number commercial register	issuermaster
● LEI (Legal Entity Identifier)	issuermaster

**2. Contact person at the issuer**

● Name	
● Position	
● E-mail address	
● Phone number	

**3. Details of securities for which admission to trading is requested**

● Type of security	issuedetails
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Securities identifiers	issuedetails
ISIN ( <i>International Securities Identification Number</i> )	issuedetails
FISN ( <i>Financial Instrument Short Name</i> )	issuedetails
CFI ( <i>Classification of Financial Instruments</i> )	issuedetails
Total nominal value	issuedetails
Currency	issuedetails
Reference price per unit	issuedetails
Intended trading model	<input type="checkbox"/> auction only issuedetails <input type="checkbox"/> continuous auction (please ask for more details) issuedetails
Trading type	<input type="checkbox"/> Trading currency: EUR per unit issuedetails <input type="checkbox"/> Trading in _____ per unit (currency) issuedetails <input type="checkbox"/> Trading in percentage of the nominal value issuedetails
Representation of the securities (e.g. global note)	issuedetails
Securities depository	issuedetails
Confirmation that it is the first admission to Listing of the Securities	<input type="checkbox"/> yes issuedetails
<input type="checkbox"/> date of issue to be published	

**4. Invoice recipient and billing details for listing and annual fees**

<del>Name of invoice recipient</del>	
<del>Address</del>	
Billing contact (name/department and e-mail address)	issuermaster
<del>VAT number</del>	issuermaster

**5. Documents to be provided to King & Shaxson Capital Markets, S.V., S.A. (enclosed)**

Information memorandum	<input type="checkbox"/> issuedetails issuermaster
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Board Resolutions	<input type="checkbox"/>	issuermaster
Articles of Association / Bylaws	<input type="checkbox"/>	issuermaster
Excerpt from the commercial register	<input type="checkbox"/> (not older than four weeks)	issuermaster
Annual reports of the last three financial years	<input type="checkbox"/>	issuermaster
The full list of the legal representatives (i.e. members of the administrative, supervisory or management bodies)		issuermaster : Upload
The list of the Beneficial Owner(s) including their country or countries of residence		issuermaster : upload
Terms and Conditions, final version	<input type="checkbox"/>	issuedetails

**Signed by**

Name	Contactdetails
Title	Contactdetails
E-mail / Telephone	Contactdetails
<del>Company</del>	
<del>Registration number</del>	
<del>Company number</del>	
Permenant contact	✓ ✗
Place	Contactdetails
Date	